



1461 Old Keene Road, Athol, MA 01331-9734

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landtrust@mountgrace.org

www.mountgrace.org

Protecting land and encouraging land stewardship in North Central Massachusetts

Mount Grace Legacy Giving Circle

I/We want to help Mount Grace Land Conservation Trust protect the local landscape. Please enroll me/us in the Legacy Circle.

I/We have designated Mount Grace Land Conservation Trust, Inc. as the beneficiary of:

- | | |
|--|--|
| <input type="checkbox"/> A will or revocable trust | <input type="checkbox"/> A life insurance policy |
| <input type="checkbox"/> A savings account or certificate of deposit | <input type="checkbox"/> A charitable gift annuity |
| <input type="checkbox"/> A charitable remainder trust | <input type="checkbox"/> A gift of real estate |
| <input type="checkbox"/> A 401K, IRA, or other qualified plan | <input type="checkbox"/> Other _____ |

Sample bequest language: "I give, devise, and bequeath to Mount Grace Land Conservation Trust, Inc. the sum of \$___ [or a description of the specific asset], for the benefit of Mount Grace Land Conservation Trust, Inc. for its general purposes."

Name(s) _____

Address _____

City, State _____ Zip Code _____

Telephone _____ Email _____

You may include my/our name(s) in publications recognizing the Legacy Society

I/We would like to speak with someone about planned giving

Name _____ date _____

Name _____ date _____

Mount Grace is a 501(c)3 tax exempt organization with a usual place of business at 1461 Old Keene Road, Athol, MA 01331. Our federal tax number is 04-2938967.

The information provided will remain confidential and creates no legal obligation. Plans may be changed at your discretion. Please notify our office of changes so that we may update our records. A copy of this form will be sent to you for your records

*Mount Grace works to benefit the environment, the economy, and future generations by protecting significant land and encouraging land stewardship. Your gift helps protect our shared local landscape in perpetuity, to ensure that the places that we cherish remain protected for future generations. **Thank you for choosing to leave a lasting legacy with Mount Grace!***